Inheritance of litter size at birth in the house musk shrew (Suncus murinus, Insectivora, Soricidae)

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Summary

In this research we estimated the contribution of a major-gene effect to the control of litter size in hybrids between two local populations of the house musk shrew (Suncus murinus). Segregation analysis was performed on the basis of a mixed polygene and major-gene model. The model presumes that two parental populations may differ from each other in gene frequencies and in the values of polygenic effects but not in the major-gene contribution of the trait. Moreover, the peculiarity of the trait – litter size – is taken into account. This trait is not an individual attribute. It characterizes the parental couple and may depend on the genotypes of both parents. Results of segregation analysis of a large hybrid pedigree of Suncus murinus indicate that the parental populations differ in the allele frequency of the major gene (one population is homozygous, while the other contains the two alleles in approximately equal proportions) and in the values of average polygenic effects. Both major-gene and polygenic components are necessary for the correct description of litter size inheritance in interracial hybrids of S. murinus, inasmuch as the exclusion of either of them leads to a significant drop in likelihood. The Elston–Stewart criterion also confirms the Mendelian inheritance of the major gene.

1. Introduction

Inheritance of litter size has been extensively studied in various laboratory and farm animals (Falconer, 1960, 1963, 1989; Land, 1972, 1973, 1978; Islam et al., 1976; Eklund & Bradford, 1977; Eisen & Johnson, 1981; Henderson et al., 1985; Bradford et al., 1986; Dilts et al., 1991; Davis et al., 1991; Lanneluc et al., 1994; Montgomery et al., 1993, 1995). It has been shown that litter size is genetically variable in outbred strains. It can be gradually increased or decreased by direct or correlated selection. These findings have been interpreted as an indication of additive polygenic control of this trait. However, genes with a large effect on fertility have been identified recently. Bradford et al. (1986) presented evidence for a gene with a large effect on ovulation rate and litter size in Japanese sheep. The Booroola fecundity (Fec) autosomal gene in sheep was isolated and characterized in detail (Henderson et al., 1985; Lanneluc et al., 1994; Montgomery et al., 1993, 1995). Another major gene influencing ovulation rate was found on the X chromosome of sheep (Davis et al., 1991). This indicates that the inheritance of litter size can be analysed within the framework of a mixed major-gene and polygenic model.

In this research we estimated the contribution of a major-gene effect to the control of variation in litter size in the house musk shrew (Suncus murinus, L., Insectivora, Soricidae). This species is widely distributed throughout Asia and East Africa. The animals involved in our study originated from the crosses and intercrosses of two geographically and historically isolated S. murinus populations.

Hybrid analysis is a direct method for detecting genes with a large effect. It demands, however, crosses of homozygous inbred strains, which were not available in S. murinus. In this case we may apply the
method of segregation analysis that is used in human genetics (Elston, 1992). It operates with pedigree data rather than with fixed crosses and allows us to estimate the effects of major genes.

2. Materials and methods

(i) Material

The shrews of the laboratory strains KAT, SRI and hybrid stock SK were used in this study. The KAT strain was derived from a wild population in Kathmandu, Nepal and maintained as a closed breeding colony during eight generations (Oda et al., 1992). The SRI strain was derived from shrews originally captured in Sri Lanka (Ishikawa et al., 1989). The SK hybrid stock was established by crossing individuals of KAT and SRI laboratory strains. The hybrids of SRI x KAT crosses were intercrossed or backcrossed with parental strains (mainly with KAT). The hybrids and their descendants were called the SK hybrid stock. Based on breeding records we constructed a pedigree involving SK animals and their SRI and KAT progenitors.

The pedigree had a very complex structure. There were 531 individuals in 601 nuclear pedigrees (mother, father and offspring). Many individuals were involved in multiple matings. The number of founders was very small: 7 KAT and 11 SRI. There were many long inbred loops in the pedigree, but brother–sister and offspring–parent loops were rare. A fragment of the pedigree is shown in Fig. 1.

(ii) Segregation analysis

We performed a complex segregation analysis using a special version of the mixed model of major-gene and polygene inheritance. Three mathematical components form the basis of segregation analysis: the penetrance function, the gene-frequency parameters and the transmission probabilities. The mixed model of inheritance assumes that a quantitative trait is under control of a major gene and a large number of additive genetic factors, and is contributed to by the environment (Elston & Stewart, 1971). These components of phenotypic variation (major-gene, the polygenic and environmental) are considered to be independent of each other.

The major-gene component is described through mean values of trait \( \mu_g \), defined for each major genotype \( g \). We assumed that the parental populations differed in the distribution of the genotypes, but not in values of \( \mu_g \). Consequently the genotype distribution should be defined separately for each population. When considering the diallelic autosomal major-gene model, assuming that both parental strains meet Hardy–Weinberg conditions, the genotype distribution can be described by the frequencies of \( A \) allele in KAT and in SRI parental strains: \( p_{KAT} \) and \( p_{SRI} \), respectively.

It is usually assumed that polygene effects are normally distributed with a mean of zero and variance of \( \sigma^2_G \). In the case of a hybrid pedigree this assumption seems incorrect, since the average polygenic effects may be substantially different in parental populations.

Fig. 1. A fragment of the pedigree of the SK stock of S. murinus involved in the analysis.
We suggested that the polygene effects are normally distributed with the same variance $\sigma^2$ in both populations, but the mean value for SRI is zero and that for KAT is $x$. Then the polygene effect $G$ of each member of the hybrid pedigree, which is a linear function of the polygenotypes of its ancestors, might be expressed based on the blood-share of KAT ($z$) of this member of the hybrid pedigree ($z = 1$ for KAT parents, $z = 0$ for SRI parents, $z = 0.5$ for $F_1$, and $z = 0.25$ or 0.75 for backcrosses, etc.). The polygenic effect is described as $G = \tau z$.

We also included the heterotic effect in the model. This was proportional to the heterotic fraction $h$: $H = \beta h$. The heterotic fraction is equal to the proportion of heterozygous polygenic loci, which is maximal in the $F_1$ and half this value in the $F_2$ and backcrosses, etc. We suggest describing $h$ of each individual on the basis of the blood-share of KAT in its parents ($z_m$ and $z_f$ for mother and father, respectively); $h = z_m(1 - z_f) + z_f(1 - z_m)$. This way of describing the heterosis fraction is similar to the method suggested by Cress (1966). The environmental component was assumed to be normally distributed with a mean of zero and variance of $\sigma^2_{e}$.

Thus, the probability of the phenotypes $x$ given the major genotype $g$ and the blood-share of KAT $z$ can be expressed as the density of normal distribution $\phi_z(y, \sigma^2)$ where

$$y = \mu_g + G + H = \mu_g + \tau z - \beta h,$$

and $\sigma^2 = \sigma^2_e + \sigma^2_g$ is the variance due to the environmental and polygene effects. In order not to have too many unknown parameters the variance is taken to be the same for all major genotypes (Elston, 1981).

For each triplet of major genotypes, $g$, $g_m$, and $g_f$, the model provides a probability $p(g_m, g_f)$ that parents with genotypes $g_m$ and $g_f$ produce an offspring with genotype $g$. In the case of a monogenic diallel model this probability is described via three transmission probabilities ($\tau_g$), i.e. probabilities of transfer of allele $A$ to offspring from the parent $A_A A_A$, $A_A A_a$, or $A_a A_a$. When Mendelian transmission of the trait is valid, the $\tau_g$ values must be 1, 0.5 and 0 for $A_A A_A$, $A_A A_a$ and $A_a A_a$, respectively.

The estimates of the genetic parameters were obtained using the maximum likelihood method. The standard deviations of these estimates were calculated through the inverse matrix of the second derivatives of likelihood evaluated at its maximum (Kendall & Stewart, 1951).

Hypotheses were tested against a more general hypothesis using the likelihood ratio test in a hierarchical manner. Twice the natural logarithm of the likelihood ratio is distributed as $\chi^2$ with degrees of freedom equal to the difference in number of independent parameters of the two models under comparison (Neyman & Pearson, 1928).

Segregation analysis of quantitative traits is based on the assumption that the trait is normally distributed in the population. Deviation from a normal distribution (especially skewness) may lead to spurious evidence for a major-gene effect (MacLean et al., 1976; Demenais et al., 1986). Therefore, a mathematical transformation of raw data is usually used to induce normality prior to analysis (MacLean et al., 1976; Box & Cox, 1964). This transformation, however, has been shown to reduce the power of detection of major-gene effects within the framework of the mixed model (Demenais et al., 1986). The protection against a false conclusion requires estimation of all three transmission probabilities and testing hypotheses of Mendelian and equal transmission probabilities (Demenais et al., 1986). It has been shown, however, that deviation of the distribution of the phenotypes from the normal affects the results of segregation analysis only in the case of nuclear pedigrees (Moldin et al., 1990; Price et al., 1994), and not in the case of large complex pedigrees (Siervogel et al., 1984). For all these reasons we decided to analyse non-transformed data and to perform a set of tests for a major-gene effect.

First, we compared the no-major-gene model with the mixed model. Then the hypothesis of arbitrary transmission probabilities was compared with the hypothesis of Mendelian transmission probabilities and with the hypothesis of equal transmission probabilities (Elston & Stewart, 1971; Elston, 1981). Finally, likelihoods were compared using Akaike’s (1974) information criterion ($AIC = -2(\log LH - n)$, where $LH$ is maximum likelihood and $n$ is the number of independent parameters under estimation).

For this study we developed special software for segregation analysis of quantitative traits on the basis of zero-loop pedigrees of arbitrary structure coming from inter-population crosses. We used approximate calculation of the likelihood because the pedigree contained multiple loops. The major idea of our approach was to break the loops by copying some pedigree members (Lange & Elston, 1975; Stricker et al., 1995). In order to minimize the errors determined by breaking loops we made the break in different ways, to give several configurations of zero-loop pedigrees. The segregation analysis has been done for each of them separately.

3. Results

(i) Non-genetic variation in litter size

The crosses were set up throughout the year, not during particular seasons. We did not detect, however, a significant dependence of litter size on the month of birth:

$$F_{226,11} = \frac{\sigma^2_{between months}}{\sigma^2_{within months}} = 0.87.$$
words, mating with an SRI male reduced the fertility of a KAT female to the level of an SRI female. The $F_1 \times F_1$ intercrosses also demonstrated low fertility and did not differ significantly from SRI. The mean litter sizes in KAT $\times F_1$ and $F_1 \times KAT$ crosses had intermediate values and differed significantly from the litter sizes of SRI ($t_{144} = 4.24$, $P < 0.001$) and KAT ($t_{414} = 4.31$, $P < 0.001$). It is worthwhile noting that there were insignificant reciprocal differences in crosses $KAT \times F_1$ and $KAT \times SRI$; litter size was larger when the mother was KAT.

Thus, there were three distinct groups of means: (1) large litter size, which includes the cross KAT $\times KAT$ only; (2) small litter size, comprising all crosses with SRI and $F_1 \times F_1$; and (3) intermediate litter size of the cross $F_1 \times KAT$.

Two important conclusions can be drawn from this comparison: the size of the litter produced by a female is substantially affected by her male partner; and the overall picture of the distribution of the mean values in interracial crosses fits better with the model of dominance of low fertility rather than the model of fully additive polygenic inheritance.

However, we cannot consider these data as the result of a hybrid experiment because the parental strains were not proved to be genetically homogeneous and the number of informative crosses was relatively small. For these reasons we could not analyse these crosses according to traditional statistical methods of hybrid analysis.

(iii) Segregation analysis
Litter size is a peculiar trait. It is usually considered a phenotypic characteristic of the female. Our data show that it is critically dependent on the contribution of both breeding partners. Therefore it seems more appropriate to perform the segregation analysis of the pedigree data considering litter size as the combined phenotype of the breeding couple rather than the individual phenotype of the female. Within the framework of the mixed model we suggested a general hypothesis of collaborative control of the litter size, with it dependent on the genotypes of both breeding partners (including major gene and polygenes). Hereafter we shall refer to the combination of the genotypes of a couple as a combined genotype. To describe the probability of litter size we replaced all individual phenotypes and genotypes in (1) by the combined phenotypes and genotypes. Now $x$ is considered as the litter size of the mating pair, $z = 0.5(z_m + z)$ and $h = 0.5(h_m + h)$. Here $z_m$ and $z$ are the blood-shares of KAT for the mating individuals and $h_m$ and $h$ are their heterosis fractions.

Assuming diallel major-gene control, we expected nine combined genotypes. Then the major-gene
component can be described by 12 parameters: frequencies of $A_1$ allele in SRI and KAT; $p(SRI)$ and $p(KAT)$; means of the litter size for all nine combined genotypes $p(g_m, g)$: $\mu(A_A, A_A, A_1)$, $\mu(A_A, A_1, A_A)$, $\mu(A_1, A_A, A_A)$, $\mu(A_A, A_1, A_1)$, $\mu(A_1, A_A, A_1)$, $\mu(A_1, A_1, A_A)$, $\mu(A_1, A_1, A_1)$, $\mu(A_1, A_1, A_1)$, and $\mu(A_1, A_1, A_1)$; and $\sigma^2$, which was assumed to be the same for all genotypes. The non-major-gene component was expressed through two parameters: $\alpha \neq 0$ and $\beta \neq 0$ (see equation 1).

First we checked the necessity of a major-gene component. We specified the non-major-gene hypothesis by condition $\mu(A_A, A_A, A_1) = \mu(A_A, A_1, A_A) = \cdots = \mu(A_1, A_1, A_1)$). Table 2 shows that the non-major-gene hypothesis is significantly weaker than the general hypothesis ($\chi^2_{10} = 65.54, P < 0.001$). This indicates the necessity of a major-gene component in the description of the inheritance of litter size in $S.\ murinus$. The test for validity of Mendelism was performed: the hypothesis of arbitrary transmission probabilities was insignificantly better than that of mendelian transmission ($\chi^2 = 0.72$) and the hypothesis of equal transmission probabilities was definitely rejected ($\chi^2 = 13.86, P < 0.001$) (Table 3).

To check the difference between the parental populations in polygenic effects we excluded the polygenic-additive component from the model and set $\alpha = 0$. Table 2 shows that this procedure leads to a significant drop of likelihood in comparison with the general hypothesis. This means that the polygenic-additive component is essential for a correct description of inheritance of litter size in the pedigree under the study.

To check the significance of the heterotic effect we tested the hypothesis assuming $\beta = 0$. Table 2 shows this hypothesis to be significantly weaker than the general hypothesis. Thus, the heterotic effect cannot be neglected in the description of the inheritance of litter size.

We estimated the relative contribution of these three components, comparing AIC values obtained when we excluded one of them from the model (Table 2, hypotheses 2, 3 and 4). The most damaging was exclusion of the major-gene component.

To test the significance of collaborative genetic control of litter size two particular cases were considered: maternal-only inheritance, when litter size is assumed to be determined by the maternal genotype irrespective of the genotype of the male partner, and paternal-only inheritance.

The maternal-only model was formalized as:

\[
\mu(A_1, A_1, A_1) = \mu(A_1, A_1, A_1) = \mu(A_1, A_1, A_1) = \cdots = \mu(A_1, A_1, A_1),
\]

$\mu(A_1, A_1, A_1) = \mu(A_1, A_1, A_1) = \mu(A_1, A_1, A_1) = \cdots = \mu(A_1, A_1, A_1)$, and $h = h_{in}$. (Table 3).

The paternal-only model was formalized as:

\[
\mu(A_1, A_1, A_1) = \mu(A_1, A_1, A_1) = \mu(A_1, A_1, A_1) = \cdots = \mu(A_1, A_1, A_1),
\]

$\mu(A_1, A_1, A_1) = \mu(A_1, A_1, A_1) = \mu(A_1, A_1, A_1) = \cdots = \mu(A_1, A_1, A_1)$, and $h = h_{in}$.

A comparison of likelihoods emerged from the maternal-only and the paternal-only models, with the
One of the parental strains (SRI) is homogeneous for a mixed model of major-gene and polygenic inheritance. The results of segregation analysis indicate that the inheritance of litter size in interracial hybrids of *S. murinus* can be described within the framework of mixed polygene and major-gene model. The major gene follows the rules of Mendelian segregation.

4. Discussion

The results of segregation analysis indicate that the inheritance of litter size in interracial hybrids of *S. murinus* can be described within the framework of mixed polygene and major-gene model. The major gene follows the rules of Mendelian segregation.

We showed that a major-gene component is necessary. First, when we excluded it from the mixed model, we found a significant decrease in the likelihood. Second, the significance of the major-gene component was proved by the Elston–Stewart test. Third, the hypothesis that gave the minimal AIC contained a major-gene component. We found that the relative contribution of the major-gene component was much more substantial than that of the polygene component. Exclusion of the polygene component from the mixed model led to a smaller decrease in the likelihood than the same operation with a major-gene component.

This means that there is a major gene that makes a main contribution to the variation of litter size in the sample we analysed, whereas the effects of other genes are less substantial. Together with environmental

<table>
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<th>Parameter</th>
<th>Mendelian $\tau^*$</th>
<th>Arbitrary $\tau$</th>
<th>Equal $\tau$</th>
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<td>$\rho$(KAT)</td>
<td>0.41 ± 0.04</td>
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<td>$\rho$(SRI)</td>
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<td>$\mu(A_1, A_1, A_1, A_1)$</td>
<td>4.67 ± 0.54</td>
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<td>$\mu(A_1, A_1, A_1, A_1)$</td>
<td>2.34 ± 0.43</td>
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<td>$\mu(A_1, A_1, A_1, A_1)$</td>
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<td>$\mu(A_1, A_1, A_1, A_1)$</td>
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<td>$\mu(A_1, A_1, A_1, A_1)$</td>
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<td>$\mu(A_1, A_1, A_1, A_1)$</td>
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<td>$\mu(A_1, A_1, A_1, A_1)$</td>
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<td>$\mu(A_1, A_1, A_1, A_1)$</td>
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<td>$\mu(A_1, A_1, A_1, A_1)$</td>
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<td>$\alpha$</td>
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<td>$\beta$</td>
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<td>1966.24</td>
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<td>$\chi^2$ (d.f.)</td>
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<td>0.72(3)</td>
<td>13.86(2)*</td>
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</table>

Parameters in square brackets were fixed at the values indicated.

* $P < 0.001$.

* Most parsimonious by AIC.
effects, they cannot overshadow the effect of the major gene. This is in agreement with recent findings on genetics of fertility in sheep, where several major genes responsible for litter size have been found (Henderson et al., 1985; Bradford et al., 1986; Davis et al., 1991; Montgomery et al., 1993, 1995; Lanneluc et al., 1994).

The most intriguing aspect of our model is the collaborative effect. How can the combination of alleles of the same locus in male and female partners affect the size of the litter produced by the female? One may suggest that the major gene controls the viability of zygotes or embryos. Then the number of subvital alleles of whatever (paternal or maternal) origin affects survival of zygotes or embryos. In this case the litter size at birth would depend on the genotypes of both parents. However, due to selective mortality of the embryos within the litter, the transmission probabilities would differ from Mendelian expectation. We did not find, however, a significant deviation of the transmission probabilities from the Mendelian ones. Therefore this suggestion seems to be questionable.

There is evidence of a male influence on litter size. Dilts et al. (1991) detected a strong effect of the male partner on ovulation rate in the female and pre- and post-implantation survival of embryos in mice. When males from different lines selected for large litter size were mated to females from different stocks, there were more than two additional eggs, implants and pups compared with the results of mating to males from the same line as the female.

There is some evidence of the similarity of genetic systems controlling fertility in males and females. It has been shown that testis weight in mice selected for increased or decreased ovulation rate diverged in the same direction as the ovulation rate (Land, 1973). Selection for testis weight in mice resulted in a positive correlated response in ovulation rate (Islam et al., 1975). Eisen & Johnson (1981) demonstrated correlated responses in male reproductive traits in mice selected for litter size. A correlation between testis growth and ovulation rate was found in different breeds of sheep (Land, 1972, 1973). It was concluded that selection for testis size had affected the feedback control of gonadotrophin release in the ram, and hence the expression of the genes controlling this is not sex limited. The quantitative physiological study of genetic variation in reproductive performance has shown that differences in litter size and incidence of lambing in sheep are associated with variation in the release of luteinizing hormone. This variation is detectable in young animals of both sexes. In the male it is associated with variation in mating behaviour and testis growth (Land et al., 1979). These data indicate that reproductive performance of males and females may be controlled by a similar or the same genetic system acting via the hypothalamic-pituitary axis.

Models of fertility with contributions from the genotypes of both partners have been suggested in theoretical evolutionary genetics and discussed long ago. Penrose (1949) considered fertility as a sum of components from the male and female parents, with the contribution depending only on the genotype and not on the sex of the participants in the mating. Bodmer (1965) introduced multiplicative contributions from the participants to the fertility of the mating. The third model, introduced by Hadeler & Liberman (1975) and developed by Feldman & Liberman (1985) and Clark & Feldman (1986), had symmetric fertilities depending only on the number of heterozygous loci participating in the mating. None of these models has ever been tested on empirical data. The analytical tractability was the sole proof of their validity.

Our collaborative model is in essence another version of the fertility model where fertility is determined by the genotypes of both parents. The peculiarity of our model is that it was not constructed a priori, but resulted from a segregation analysis of empirical data.

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